



**DIMENSIONAL INVESTMENT GROUP INC.**  
**January 2012**

**Supplementary Tax Information – 2011**

*The following supplementary information may be useful in the preparation of your federal, state, and/or city tax returns. This information is not intended to cover all of the complexities of a shareholder’s individual tax situation. Shareholders are advised to consult their own tax advisors with respect to the tax consequences of their investment in the Funds. Because tax laws vary among cities and states, you should consult your tax advisor about the specific rules in the state(s) in which you pay income taxes.*

**Net Investment Income and Capital Gains Paid in 2011**

During 2011, the Funds made the following per share distributions which you may have received depending on your ownership at the time of the distribution. See your respective Form 1099 for the appropriate character of these distributions for tax reporting purposes.

	Net Investment Income	Short-Term Capital Gains (1)	Long-Term Capital Gains
U.S. Large Cap Value Portfolio II	\$ 0.180	\$ -	-
DFA International Value Portfolio II (2)	0.232	-	\$ 0.277

- (1) The American Jobs Creation Act of 2004 provides that the qualified portion of a regulated investment company dividend that is a short-term capital gain dividend will not be subject to U.S. tax withholding for **non-resident aliens and foreign corporations**. Funds which paid short-term capital gain distributions have 100% Qualified Short-Term Capital Gains.
- (2) Foreign Tax Credit is applicable for certain Funds. Please see enclosed information regarding the Foreign Tax Credit specific to your Fund.

Distributions of net investment income and short-term capital gains, whether paid to you in cash or reinvested in your account during 2011, are taxable as ordinary income for Federal income tax purposes. Distributions of long-term capital gains are taxable as such, whether paid to you in cash or reinvested in your account during 2011, regardless of the length of time shares were held by you.

Past distributions and performance are no guarantee of future distributions or results. If you are investing through an IRA or other tax-deferred account, special rules apply.

**Foreign Tax Information**

The information below summarizes the amount of income by fund that was derived from foreign sources. The foreign source income may have taxes associated with it that were paid to various foreign jurisdictions. Included on your Form 1099-DIV is your proportionate amount of these foreign taxes (Box #6). You may claim this amount either as an itemized deduction or as a foreign tax credit, subject to applicable limitations, on your federal tax return. We suggest that you consult a tax advisor to determine which method is more appropriate for you. To claim a foreign tax credit, you may need to file IRS Form 1116. To determine the amount of foreign source income for Form 1116, multiply the amount in Box 1a of your Form 1099-DIV by the ‘Foreign Source Income Factor’ in the table below. Foreign tax information by country can be obtained by request.

	Foreign Source Income Factor
DFA International Value Portfolio II	1.0000

**Qualified Dividend Income (QDI)**

The table below represents the percentage of qualified dividend income (QDI) by fund that may be eligible for reduced tax rates. QDI eligible amounts are reported in Box 1b of Form 1099-DIV. Information is only provided for those funds to which this applies.

U.S. Large Cap Value Portfolio II	90.86%
DFA International Value Portfolio II	58.57%

**Dividends Received Deduction (for corporate shareholders only)**

The following funds have dividends that qualify for the Dividends Received Deduction, which is only available to corporate shareholders. To determine the amount of the deduction, multiply the percentage below by the amount of total ordinary dividends (income dividends plus short-term capital gains) received during 2011. Information is only provided for those funds to which this applies.

U.S. Large Cap Value Portfolio II	89.53%
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